



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



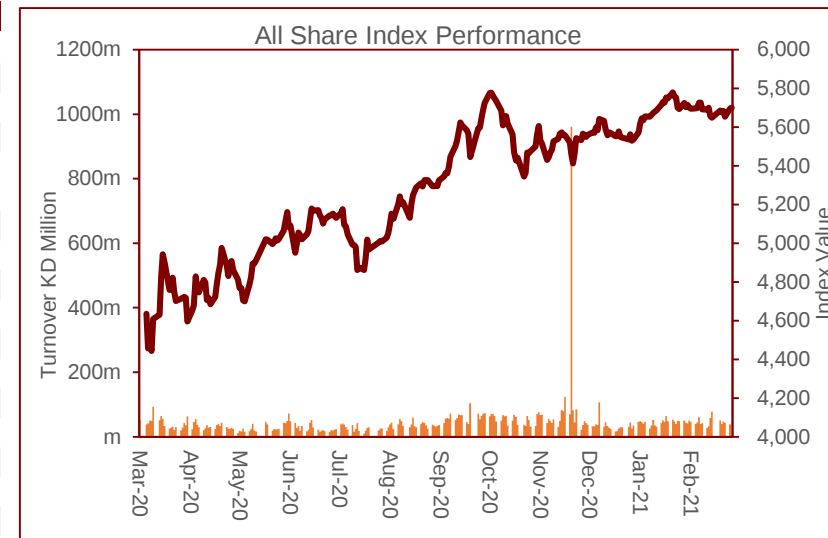
GCC DAILY MARKET WRAP

Tuesday, March 9, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,733.61	0.57	1.42	1.49	3.38	3.38	33.64 KWD	1.91	25.86
Kuwait Premier Index	6,268.52	0.58	1.70	1.80	3.59	3.59	25.35 KWD	2.05	26.76
Kuwait Main Index	4,675.40	0.53	0.56	0.54	2.70	2.70	8.29 KWD	1.46	23.36
NIC 50	6,878.21	0.59	1.65	1.73	3.52	3.59	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,301.22	0.59	1.66	2.11	3.07	3.07	19.16 KWD	1.34	27.76
Telecom	1,132.98	0.03	-0.02	-1.24	2.78	2.78	3.48 KWD	0.60	14.21
Industrials	893.89	0.08	1.32	0.63	0.31	0.31	3.19 KWD	0.70	11.10
Financial services	988.58	1.07	1.29	-0.13	6.33	6.33	2.54 KWD	0.64	5.76
Real estate	1,018.78	1.74	2.20	2.24	6.94	6.94	2.16 KWD	0.49	32.88
Basic materials	1,074.50	0.33	4.34	9.34	19.58	19.58	0.96 KWD	1.73	22.83
Health care	810.92	-0.14	-0.28	-0.28	-1.90	-1.90	0.40 KWD	5.57	40.51
Consumer services	811.94	0.30	-0.86	0.30	-0.81	-0.81	0.42 KWD	0.74	9.08
Insurance	1,219.57	1.06	0.35	2.64	5.48	5.48	0.45 KWD	0.80	7.56
Consumer goods	726.63	-0.86	-1.14	-1.50	-2.64	-2.64	0.23 KWD	0.99	14.74
Oil and Gas	1,187.33	-0.59	-2.89	-4.42	-7.05	-7.05	0.25 KWD	0.68	5.53
Technology	654.02	7.02	-1.10	3.45	30.10	30.10	0.01 KWD	0.67	0.00
Utilities	681.58	0.00	4.44	1.17	-6.50	-6.50	0.28 KWD	10.54	0.00



What Move the GCC markets ,

Oil Prices

Oil prices rose on Tuesday on expectations of a recovery in the global economy after the U.S. Senate approved a \$1.9 trillion stimulus bill and on a likely drawdown in crude oil inventories in the United States, the world's biggest fuel consumer. **Brent crude futures for May rose by 53 cents, or 0.8 %, to \$68.77 a barrel.**

Kuwait Market

The market are closed today up by 0.57% , value traded 46.9 million KD, Premier market value traded reach 34.7 million KD and closed at 6,286 change by +0.58%, oil prices is above \$68 a barrel,

Saudi Market

The Market closed by +1.05%, today market Performance are linked to oil prices above \$68 a barrel and vaccine expected positive effect on overall economy .

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,473.20	1.05	2.50	3.59	9.02	9.02	9,455 SAR	2.35	19.86
Qatar (QE Index)	10,117.84	0.65	0.80	-0.61	-3.37	-3.37	524 QAR	1.44	17.84
Dubai (DFMGI)	2,538.60	-0.07	-1.20	-0.51	1.87	1.87	281 AED	2.03	14.85
Abu Dhabi (ADI)	5,583.12	-1.79	-1.93	-1.42	10.66	10.66	795 AED	1.47	17.93
Bahrain (BAX)	1,466.52	-0.70	-0.47	0.01	-1.56	-1.56	15 BHD	1.33	11.20
MUSCAT SE INDEX	3,697.06	0.80	1.21	2.34	1.05	1.05	4 OMR	0.77	13.25
Developed Markets									
MSCI World Index	2,722.64	-0.22	-0.22	-0.16	1.21	1.21			
U.S. (S&P 500)	3,821.35	0.54	-0.54	0.27	1.74	1.74			
U.K. (FTSE 100)	6,738.08	0.28	1.63	3.93	4.30	4.30			
Japan (Topix)	1,917.68	1.27	1.13	2.85	6.26	6.26			
Emerging Markets									
MSCI EM Index	1,308.14	-2.33	-2.33	-2.32	1.31	1.31			
China (SSE Composite)	3,359.29	-1.82	-4.07	-4.27	-3.28	-3.28			
India (Sensex)	51,025.48	1.16	1.23	3.92	6.86	6.86			

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.847	0.59	1.68	2.67	0.83	0.83	5.78 KWD	1.54	27.00
KFH	0.745	1.09	2.48	3.19	10.04	10.04	5.67 KWD	2.90	32.00
Zain	0.617	0.00	-0.16	-1.59	1.82	1.82	2.67 KWD	2.03	14.42
BOUBYAN BANK	0.575	0.52	1.59	4.17	1.23	1.23	1.74 KWD	2.92	34.00
Agility	0.675	0.60	2.43	2.27	-0.15	-0.15	1.36 KWD	1.15	22.40
Saudi Arabia									
ARAMCO	35.80	-0.28	1.70	3.92	2.29	2.29	7,180.19 SAR	7.14	34.39
SABIC	108.80	0.55	2.45	5.22	7.30	7.30	324.61 SAR	1.94	35.00
STC	116.60	0.87	1.75	-0.68	10.00	10.00	231.21 SAR	3.60	20.86
AL-RAJHI BANK	96.00	4.80	7.87	7.38	30.43	30.43	229.01 SAR	3.94	21.19
NCB	50.00	1.83	1.32	5.82	15.34	15.34	147.30 SAR	1.85	13.26
United Arab Emirates									
ETISALAT.AD	20.32	0.10	0.79	-0.10	20.24	20.24	176.55 AED	3.60	19.56
FAB.AD	14.20	-4.83	-4.83	-3.40	10.08	10.08	162.93 AED	1.50	16.07
EMIRATES NBD	11.20	1.36	0.90	0.45	8.74	8.74	69.80 AED	0.83	11.05
DB ISLAMIC BK	4.67	-1.06	-2.71	-2.51	1.30	1.30	34.18 AED	0.84	12.43
EMAAR PROPERT	3.54	-0.56	-3.28	-1.12	0.28	0.28	25.49 AED	0.45	9.74
Qatar									
QNB	17.00	1.49	0.60	-1.18	-5.89	-5.89	155.64 QAR	1.61	14.06
INDUSTRIES QAT	11.99	2.83	4.65	3.20	9.84	9.84	70.97 QAR	2.09	35.72
QA ISLAMIC BK	15.78	0.32	0.64	1.35	-7.54	-7.54	37.39 QAR	1.67	13.00
MASRAF AL RAYA	4.19	0.46	0.67	-4.80	-7.55	-7.55	31.45 QAR	2.18	14.37
MESAIEED PETRO	1.92	1.00	2.19	1.43	-6.59	-6.59	24.03 QAR	1.52	44.83
OMAN									
BANK MUSCAT	0.424	0.00	2.39	6.47	8.08	8.08	1.38 OMR	0.67	8.33
OMANTEL	0.732	-1.08	-2.66	-4.69	1.11	1.11	0.56 OMR	1.00	7.69
BANK DHOFAR	0.107	0.00	1.90	3.88	10.31	10.31	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.146	4.29	9.09	10.77	-10.00	-10.00	0.23 QAR	0.43	12.71
OMINVEST	0.334	-1.18	-1.78	-1.19	-1.78	-1.78	0.27 QAR	1.05	6.85

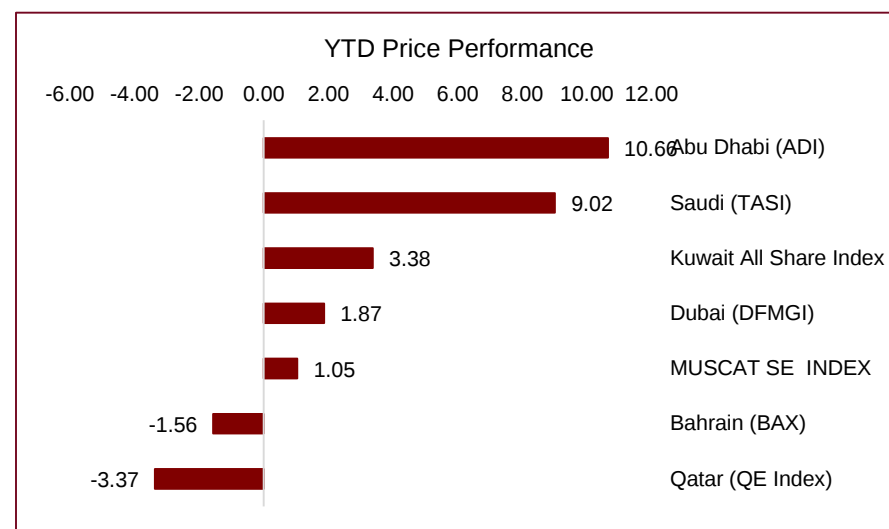
Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Feb-21	19.66%	11.87%	0.06%	1.07%	0.31%	4.64%	2.61%	10.30%	5.02%	4.00%
3-Mar-21	19.51%	11.86%	0.06%	1.04%	0.31%	4.58%	2.57%	10.25%	5.01%	4.00%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.57 %The leading sector best performance indices today are Real estate 1.74 % Financial services 1.07 % Insurance 1.06 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 19.58 % while the bottom sector performance is Oil and Gas by -7.05 %.

Telecommunication sector are up today by + 0.03 % and act defensively in COVID19

KSA

Saudi Armco are have negative performance today by -0.28 %, SABIC have positive performance today by + 0.55 %.

STC are have positive performance today by + 0.87 %, Al Rajhi Bank have positive performance today by + 4.8 %today by + 2 %

UAE

ETISALAT AD close 0.10% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw